

erwin DI Business User Portal

Release Notes Guide

Release v10.1

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Understanding your Support

Review support maintenance programs and offerings.

Registering for Support

Access the <u>erwin support</u> site and click Sign in to register for product support.

Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for <u>erwin DI Business User Portal (BUP)</u>, and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

For information about other erwin products, visit <u>http://erwin.com/</u>.

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If you have comments or questions, or feedback about erwin product documentation, you can send a message to <u>distechpubs@erwin.com</u>.

erwin Data Modeler News and Events

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Release Notes

DI Business User Portal (BUP) Release Notes walk you through the <u>new features</u> made to erwin DI BUP v10.1 version.

What's New

The latest erwin DI Business User Portal (BUP) version, v10.1, has the following new features:

Revamped UI, Improved UX User-Role Management and Role-based Access Revamped Lineage Analyzer Improved Mind Map Wiki-like Landing Page Custom Business Asset and Association Support

Revamped UI, Improved UX

erwin DI BUP user interface (UI) has been revamped. This <u>new UI</u> improves the overall user experience with its:

- Material UI
- Card and grid views
- Easy-to-use search and filter options

≡	≡ DI Business User Portal		
÷	Business Terms		
::			
⊞		FILTERS RESET	
-6	1 10 per 10 Rule		
	Industry Glossaries Starter Kit/Insurance/International Risk Manage	Name	Catalog Hierarchy
E	10/10 Rule — the issue of analyzing and demonstrating risk transfer as a prer		
Ē	e .	Description	Definition
*	10.0.050 Farm		
	1 10-Q SEC Form Industry Glossaries Starter Kit/Banking and Financial Services/Inves	Workflow Status	Data Steward
Ŧ	The SEC form 10-Q is a comprehensive report of a company's performance th		

User-Role Management and Role-based Access

erwin DI BUP now supports User Role management. Under this, it supports:

- Standalone mode or LDAP and Active Directory
- Single Sign-On via SAML 2.0
- Role-based portal access

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÷	< public	^			
⊞	Role Details				
-6	Name* public				
	Description	_			
E	Default public role	_			
	Abilities				
==					
E	Associations				
E	Read 🔕				
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1.	Business Policies				
	Read 🛞				
	RESET				

Revamped Lineage Analyzer

The <u>lineage analyzer</u> now provides faster analysis and improved productivity by letting you:

- View lineage at system, environment, table, and column levels.
- Drill down to lower levels in the lineage
- Trace bi-directional lineage path



Improved Mind Map

The <u>mind map</u> has been enhanced to display all associations and relationships between assets in a dynamic layout. The new mind map lets you:

- View and update sensitivity classification of technical and business assets.
- View logical and expanded logical names of tables and columns.
- Personalize and set up preferences about information availability on the mind map.

≡	DI Business User Portal (2) 🕑
÷.	< Data Mart
==	
⊞	Valuation Data Warehouse TA
	PRESENTATION LAYER
0))	
⊞	Systems Environments
₿	Tables
÷	BR Business Rule
E	Legend Business Term

Wiki-like Landing Page

erwin DI BUP now has a customizable Wiki-like landing page. You can:

- Modify this page to display key information for business users
- Add important images, hyperlinks, and text with rich editing and formatting

≡	DI Business User Portal			
*	Home			
55	Dashboard		Data Governance Communication Center	
⊞	Metadata	~	Data Governance Communication Center	
-8	Mappings		Mission & Goals & Measurement Governance	
R 1	Business Terms		Vision Objectives Principles of Goals Stakeholders	
F	Business Policies			
₿	Business Rules		z	
==	Custom Assets	~	To protect and improve our data assets and enable data transparency	
E	Reference Data		Σ	
۲	Releases			
=	Requirements		A culture that values data enterprise wide and ensures the security and integrity of all data assets, data uses and data related processes while maximizing the value and utility of our data to support decision making	
•	Reports		while maximizing the value and utility of our data to support decision making	

Custom Business Asset and Association

You can now view the <u>custom assets</u> created in the Business Glossary Manager along with their associations and mind maps.

≡	DI Business User Portal				
E	Business Policies	Issues			Â
1 <u>-</u>	Business Rules				
==	Custom Assets 🔨 🔨	Q Sort by	0	Ŧ	
==	erwin DM NSM	E EMAIL FORMAT INVALID			
**	Data Element	ISSUES			
**	Issues				
==	DS Agreements	@			
*	Golden Sources	P PHONE NOT VALID			
**	Business Issues	ISSUES			
==	Tags				
==	Biz DQ Rules	@			